



Global Corporate Trust
190 S. LaSalle Street, 8th Floor
Chicago, Illinois 60603

**Notice to Holders of Apex Credit CLO 2019 Ltd.
and, as applicable, Apex Credit CLO 2019 LLC**

	Rule 144A CUSIP¹	Rule 144A ISIN	Regulation S CUSIP	Regulation S ISIN
Class X-RR Notes	03754AAN9	US03754AAN90	G0474VAG6	USG0474VAG61
Class A-1RR Notes	03754AAQ2	US03754AAQ22	G0474VAH4	USG0474VAH45
Class A-JRR Notes	03754AAS8	US03754AAS87	G0474VAJ0	USG0474VAJ01
Class B-RR Notes	03754AAU3	US03754AAU34	G0474VAK7	USG0474VAK73
Class C-RR Notes	03754AAW9	US03754AAW99	G0474VAL5	USG0474VAL56
Class D-1RR Notes	03754AAY5	US03754AAY55	G0474VAM3	USG0474VAM30
Class D-JRR Notes	03754ABA6	US03754ABA60	G0474VAN1	USG0474VAN13
Class E-RR Notes	03754BAE7	US03754BAE74	G0474UAC7	USG0474UAC74
Class F-RR Notes	03754BAG2	US03754BAG23	G0474UAD5	USG0474UAD57
Subordinated Notes	03754BAC1	US03754BAC19	G0474UAB9	USG0474UAB91

and notice to the parties listed on Schedule A attached hereto.

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Notice of Optional Redemption by Refinancing

Reference is made to that certain Amended and Restated Indenture, dated as of August 8, 2024 (as may be amended, modified or supplemented from time to time, the “*Indenture*”), among Apex Credit CLO 2019 Ltd., as issuer (the “*Issuer*”), Apex Credit CLO 2019 LLC, as co-issuer (the “*Co-Issuer*” and, together with the Issuer, the “*Co-Issuers*”), and U.S. Bank Trust Company, National Association, as collateral trustee (in such capacity, the “*Collateral Trustee*”). Capitalized terms used but not defined herein which are defined in the Indenture shall have the meaning given thereto in the Indenture.

The Collateral Trustee hereby provides notice that pursuant to Section 9.2(a) of the Indenture, the Portfolio Manager, with the consent of a Majority of the Subordinated Notes, has directed the Co-Issuers to effect a Optional Redemption and Refinancing of the Class X-RR Notes, the Class A-1RR Notes, the Class A-JRR Notes, the Class B-RR Notes and the Class C-RR Notes (the “*Refinanced Notes*”) at the applicable Redemption Price therefor from Refinancing Proceeds and other available funds pursuant to the Indenture. Pursuant to Section 9.4(a) of the Indenture, at the direction of the Co-Issuers, the Collateral Trustee hereby provides notice of an Optional Redemption and Refinancing as follows:

¹ The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. The Collateral Trustee and the Loan Agent are not responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Debt or as indicated in this notice.

- i) The Redemption Date will be July 20, 2026.
- ii) The Redemption Prices of the Refinanced Notes to be redeemed (or prepaid) are as follows:

Class	Redemption Price
Class X-RR Notes	\$2,770,707.91
Class A-1RR Notes	\$241,125,508.09
Class A-JRR Notes	\$11,859,859.68
Class B-RR Notes	\$47,358,140.41
Class C-RR Notes	\$23,765,264.85

- iii) On the Redemption Date, all of the Refinanced Notes are to be redeemed in full and interest on such Refinanced Notes shall cease to accrue on the Redemption Date.
- iv) Refinanced Notes to be redeemed (or prepaid) that is certificated is to be surrendered for payment of the Redemption Price at the following address:

U.S. Bank Trust Company, National Association
 Global Corporate Trust
 111 Fillmore Ave E
 St. Paul, MN 55107-1402

Attention: Bondholder Services – EP-MN-WS2N – Apex Credit CLO 2019 Ltd.

- v) For the avoidance of doubt, the Class D-1RR Notes, the Class D-JRR Notes, the Class E-RR Notes, the Class F-RR Notes and the Subordinated Notes are not being redeemed on the Redemption Date.

Please note that the Optional Redemption by Refinancing of the Refinanced Notes is subject to the satisfaction of certain conditions in the Indenture, and it may be withdrawn upon the occurrence (or nonoccurrence) of certain conditions (including, without limitation, as set forth in Section 9.4 of the Indenture). The Collateral Trustee does not express any view on the merits of, and does not make any recommendation (either for or against) with respect to, the Optional Redemption by Refinancing and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder’s particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Collateral Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Collateral Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Collateral Trustee as their sole source of information.

The Collateral Trustee expressly reserves all rights under the Indenture, including without limitation its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Collateral Trustee in performing its duties, indemnities owing or to become owing to the Collateral Trustee, compensation for Collateral Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

Holders with questions regarding this notice should direct their inquiries, in writing, to: Adam Altman, U.S. Bank Trust Company, National Association, Global Corporate Trust, 190 S. LaSalle Street, 8th Floor, Chicago, IL 60603, telephone (312) 332-7371, or via email at adam.altman@usbank.com.

**U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
as Collateral Trustee**

June 18, 2026

SCHEDULE A

Apex Credit CLO 2019 Ltd.
c/o Appleby Global Services (Cayman) Limited,
Suite 210, 2nd Floor, Windward III, Regatta Office Park
Grand Cayman, KY1-1106,
Cayman Islands,
Attention: The Directors

Apex Credit CLO 2019 LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711

Apex Credit Partners LLC
520 Madison Avenue
New York, New York 10022

U.S. Bank Trust Company, National Association, as Information Agent
apexclo1917g5@usbank.com

Moody's Investors Service, Inc.
Email: cdomonitoring@moodys.com

Fitch Ratings, Inc.
300 W 57th Street
New York, New York 10019
Attention: Structured Credit

Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky

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